

# Accruit Exchange Manager™



**Which 1031 Like-Kind Exchange Option is Best for Your Business?**



**Accruit, LLC**  
 1514 Curtis St.  
 Suite 300  
 Denver CO 80202  
 o: 303.865.7300  
 866.397.1031

	SINGLE EXCHANGES	SELF-SERVICE PROGRAM	FULL-SERVICE PROGRAM
<b>ASSET CRITERIA</b>			
Asset Volume	<100	>100	>100
Asset Classification	Individual	Individual	Automatic
<b>IMPLEMENTATION</b>			
Low	Yes	Yes	
Medium			Yes
High			Yes
<b>DATA MANAGEMENT</b>			
Multiple Classifications	Yes	Yes	Yes
Self-Service	Yes	Yes	Yes
Data File Loaded		Yes	Yes
Fully Integrated			Yes
Custom Data Fields	Yes	Yes	Yes
Custom Business Units			Yes
<b>45 DAY ID &amp; MATCHING</b>			
Individual	Yes	Yes	Yes
Automated			Yes
<b>NOTIFICATIONS</b>			
Auto-Generated	Yes	Yes	Yes
Blanket Notification		Yes	Yes
Invoice/Sales Order-Based		Yes	Yes
<b>BANKING STRUCTURE</b>			
Cash Program	Yes	Yes	Yes
Accruit-Reported Banking	Yes	Yes	Yes
Wires, ACH or Check Receipt	Yes	Yes	Yes
Desktop Deposit			Yes*
Lockbox Banking			Yes
Liability Relief			Yes
Investment Options			Yes
Standing Transfer Order			Yes
Escrow/DDA Requirements	Yes	Yes	Yes
Individual Bank Accounts	Yes	Yes	Yes
Direct Bank Access			Yes
<b>SECURITY</b>			
Workflow-Based Permissions	Yes	Yes	Yes
Username/Password Access	Yes	Yes	Yes
Token-Based Access			Yes
<b>REPORTING</b>			
Completed Transactions (8824)	Yes	Yes	Yes
Real-Time Deferral Stats			Yes
Boot Recognition	Yes	Yes	Yes
Multi-Book Depreciation			Yes
Step-in-the-Shoes Depreciation			Yes
Annual Optimization			Yes
Quarterly Optimization			Yes
<b>AGREEMENTS</b>			
Single Exchange Agreement	Yes		
Master Exchange Agreement		Yes	Yes
<b>TRAINING &amp; SUPPORT</b>			
Dedicated Client Service Manager	Yes	Yes	Yes
Work with Incumbent Tax Advisor	Yes	Yes	Yes
System Use	Yes	Yes	Yes
Comprehensive LKE Requirements	Yes	Yes	Yes
<b>PRICING OPTIONS</b>			
Transaction-Based	Yes	Yes	
Monthly Fee		Yes	Yes
Benefit-Based			Yes

\* Specific requirements apply for Desktop Deposit

Proprietary and Confidential — Not for Distribution